

Steinhoff International Holdings Ltd (South Africa): Acquisition by Genesis N.V. (FTSE/JSE Index Series) Informative Notice

30 October 2015

This informative notice is issued for information purposes only and should not be used as the basis for investment decisions.

Pursuant to the Scheme being implemented, existing shareholders of Steinhoff International Holdings Ltd will receive one new share in Genesis International Holdings N.V. for every Steinhoff share held. Steinhoff will become a wholly-owned subsidiary of Genesis N.V. and its listing on the JSE will be terminated.

The standard FTSE/JSE index treatment of a scheme of arrangement of this nature is to replace the target company with the acquiring company in all indices of which the target company is a constituent of. Therefore, Genesis N.V. is expected to replace Steinhoff in all FTSE/JSE indices on a one for one basis.

Genesis N.V. will obtain an Inward Secondary listing on the JSE and will be listed on the Prime Standard of the Frankfurt Stock Exchange a week later. As an inward listing, listed on the JSE after October 2011, Genesis N.V. will be treated as foreign for index purposes and its free float will thus be determined by the minimum of the number of total holdings on the Strate Register and the Company Free Float, as set out in Ground Rules 13.1 and 6.3. Due to the Frankfurt listing taking place one week after the JSE listing, all scrip is expected to be available on the Strate Register upon inward listing on the JSE. Steinhoff currently has a Company Free Float of 66% in the FTSE/JSE Africa Index Series.

Genesis N.V. intends to pass a resolution required to change its name to Steinhoff International Holdings N.V.

The finalisation and implementation of this event in the FTSE/JSE Africa Index Series is subject to public notification from Steinhoff International Holdings Ltd and/or Genesis International Holdings N.V. and confirmation by the FTSE/JSE governance structures.

Should you require further information, please contact Indices on +27 11 520 7137 or indices@jse.co.za

FTSE/JSE Ground Rules

For further information or general enquiries please contact us at info@ftse.com or indices@jse.co.za or call:

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