

Anheuser-Busch InBev (South Africa): Proposed Acquisition of SABMiller (South Africa) - Informative Notice

FTSE/JSE Africa Index Series

18 April 2016

FTSE/JSE notes the proposed acquisition of SABMiller (South Africa, GB0004835483) by Anheuser-Busch InBev (South Africa, BE0003793107) by way of a Scheme of Arrangement. The default consideration is GBP44 cash for each SABMiller share.

The partial share alternative comprises of GBP3.7788 cash plus 0.483969 restricted shares for each SABMiller share, however as the restricted shares will be unlisted and non-transferable for a period of 5 years they will not be eligible for inclusion in the FTSE/JSE indices.

The offer is subject to regulatory and shareholder approvals and is currently expected to complete in the second half of 2016.

FTSE/JSE will release a further notice when the Scheme of Arrangement timetable is available.

For further information or general enquiries please contact us at info@ftse.com or indices@jse.co.za or call:

Client Services in UK:	Tel: +44 (0) 20 7866 1810
Client Services in EMEA:	Tel: +44 (0) 20 7866 1810
Client Services in US:	New York: (Domestic) + 1 888 747 FTSE (3873) / (International): +1 212 314 1139
Client Services in Asia Pacific:	Hong Kong: + 852 2164 3333 Australia:(Domestic Toll-Free) + 1800 653 680 / (International) + 61 (2) 9293 2864 Japan + 81 (3) 3581 2764
JSE Limited:	Tel: +27 11 520 7137

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