



BHP Billiton (South Africa): Demerger of South32 Ltd
JSE Socially Responsible Investment (SRI) Index

13 May 2015

Subject to the completed unbundling of South32 from BHP Billiton and notification from the Stock Exchange, the JSE announces the following changes to the JSE Socially Responsible Investment Index (SRI):

INDEX	CHANGE	EFFECTIVE FROM START OF TRADING
JSE SRI (J100)	South32 (South Africa, AU000000S320, BWSW5H3) will be added to the index with a shares in issue total of 2,136,185,454* and an investability weighting of 100%. BHP Billiton (South Africa, GB0000566504, 6016777) will remain in the index with an unchanged shares in issue total of 2,136,185,454 and an unchanged investability weighting of 100%.	18 May 2015
	South32 (South Africa, AU000000S320, BWSW5H3) will be deleted from the index.	20 May 2015
JSE SRI Swix (J101)	South32 (South Africa, AU000000S320, BWSW5H3) will be added to the index with a shares in issue total of 2,136,185,454* and an investability weighting of 18%. BHP Billiton (South Africa, GB0000566504, 6016777) will remain in the index with an unchanged shares in issue total of 2,136,185,454 and an unchanged investability weighting of 18%.	18 May 2015
	South32 (South Africa, AU000000S320, BWSW5H3) will be deleted from the index.	20 May 2015

Please note: South32's (BWSW5H3) ICB Classification upon listing will be 1775 (General Mining).

South32 will be ineligible for onward inclusion in JSE indices due to its free float being below 15% and its projected float market cap being less than the average company's current float cap within the index.

*The number of shares is based on the demerger terms of 1 South32 share for every 1 BHP Billiton share held.

For index related enquiries or further information about SRI Indices please contact:

Corli Le Roux or Makhiba Mollo:

Tel: (27 11) 520 7104 or +520 7022

Alternatively please email your enquiries to info@jse.co.za or visit our website at <https://www.jse.co.za/services/market-data/indices/socially-responsible-investment-index>

Terms of Use | Copyright © JSE Ltd