



Johannesburg  
Stock Exchange

Tel: +27 11 520 7000  
Fax: +27 11 520 8584

[www.jse.co.za](http://www.jse.co.za)

## SERVICE HOTLINE

**REFERENCE NUMBER: 008/2022**

20 January 2022

## CORPORATE ACTION PROCESSING - NOVUS HOLDINGS LIMITED UNCONDITIONAL OFFER

Shareholders are referred to the joint announcement published on the Stock Exchange News Service ("SENS") on Friday, 26 November 2021, in terms of which it was announced that a combined circular ("Combined Circular") was distributed to Novus Shareholders on Friday, 26 November 2021.

The Combined Circular is in respect a mandatory offer by the Offeror, in terms of section 123 of the Companies Act, to acquire all of the Novus Shares not already held by the Offeror, or its associates ("Mandatory Offer"), for an Offer Consideration of 235 ZAR cents per Novus Share.

### Event Details: NVS – CP (Cash Payment)

|                   |            |
|-------------------|------------|
| Last Day to Trade | 2022/01/18 |
| Record Date       | 2022/01/21 |
| Pay Date          | 2022/01/24 |
| Cash Payment Rate | 235 cps    |

### BDA Processing

Members are advised that the shareholders, who do not wish to take up the offer, must be deleted off the CP frozen file on B5ACICS before Record Date 21/01/2022.

### Market/ Service:

BDA - Corporate Actions

### Environment:

Production

### Additional Information:

If you have any queries about this announcement, please contact the Client Service Centre (CSC) on +27 11 520 7777 or email

[CustomerSupport@jse.co.za](mailto:CustomerSupport@jse.co.za)