

# JSE Bond Corporate Actions Notices to be Discontinued

**Version:** 1.0

**Date:** April 2022

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# 1 Introduction

The following notices, issued by the JSE Reference Data team on a daily adhoc basis, will be discontinued from the production implementation date of the below replacement data products.

A sample of each notice is included for your inconvenience.

## 1. New Bonds Listing

- a. Final New Listing
- b. UPDATED Final New Listing (with coupon)

## 2. Bonds Corporate Actions Events Schedule

- a. Tap Issue
- b. Early Full Capital Redemption
- c. Partial Redemption/Partial Reduction
- d. Callable Full Capital Redemption
- e. Delisting
- f. Partial Delisting
- g. Redemption Date Extension
- h. Partial buy-back
- i. Credit Event

## 3. Bonds Coupon Rate Update

- a. Interest Rate Reset

## 2 Final New Listing

### INTEREST RATES MARKET NOTICE

Date: 8 November 2021

SUBJECT: New Financial Instrument Listing  
(ABSA BANK LIMITED – “ASN707”)

=====

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 9 November 2021.

<b>INSTRUMENT TYPE:</b>	<b>CREDIT-LINKED NOTE</b>
<b>Bond Code</b>	ASN707
<b>Nominal Issued</b>	R500,000,000.00
<b>Issue Price</b>	100%
<b>Coupon</b>	...% (3 Month JIBAR as at 09 Nov 2021 of ...% plus 226bps)
<b>Coupon Rate Indicator</b>	Floating
<b>Trade Type</b>	Price
<b>Final Maturity Date</b>	9 November 2026
<b>Books Close Date</b>	30 January, 29 April, 30 July, 30 October
<b>Interest Payment Date(s)</b>	9 February, 9 May, 9 August, 9 November
<b>Last Day to Register</b>	By 17:00 on 29 January, 28 April, 29 July, 29 October
<b>Issue Date</b>	9 November 2021
<b>Date Convention</b>	Following
<b>Interest Commencement Date</b>	9 November 2021
<b>First Interest Payment Date</b>	9 February 2022
<b>ISIN No.</b>	ZAG000181330
<b>Additional Information</b>	Unsubordinated Unsecured
<b>Applicable Pricing Supplement</b>	

<https://clientportal.jse.co.za/Content/JSE PricingSupplementsItems/ASN707%20PricingSupplement0911.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on the Note issue please contact:

Thapelo Magolego	Absa CIB Limited	
Corporate Actions	JSE	+27 11 520 7000

### 3 UPDATED Final New Listing (with coupon)

#### INTEREST RATES MARKET NOTICE – WITH COUPON

Date: 8 November 2021

SUBJECT: New Financial Instrument Listing  
(ABSA BANK LIMITED – “ASN707”)

=====

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 9 November 2021.

INSTRUMENT TYPE:	CREDIT-LINKED NOTE
Bond Code	ASN707
Nominal Issued	R500,000,000.00
Issue Price	100%
Coupon	5.943% (3 Month JIBAR as at 09 Nov 2021 of 3.683% plus 226bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	9 November 2026
Books Close Date	30 January, 29 April, 30 July, 30 October
Interest Payment Date(s)	9 February, 9 May, 9 August, 9 November
Last Day to Register	By 17:00 on 29 January, 28 April, 29 July, 29 October
Issue Date	9 November 2021
Date Convention	Following
Interest Commencement Date	9 November 2021
First Interest Payment Date	9 February 2022
ISIN No.	ZAG000181330
Additional Information	Unsubordinated Unsecured
Applicable Pricing Supplement	

<https://clientportal.jse.co.za/Content/JSE Pricing Supplements/Items/ASN707%20Pricing Supplement 0911.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on the Note issue please contact:

Thapelo Magolego	Absa CIB Limited	
Corporate Actions	JSE	+27 11 520 7000

## 4 Tap Issue

### INTEREST RATES MARKET NOTICE

Date: 9 November 2021

SUBJECT: Tap Issue

**(NORTHAM PLATINUM LIMITED – “NHM019”)**

=====  
The JSE Limited has granted a listing to **NORTHAM PLATINUM LIMITED**, with effect from 11 November 2020.

<b>INSTRUMENT TYPE:</b>	<b>FLOATING RATE NOTE</b>
<b>Tap Amount</b>	R 1,770,935,000
<b>Total Amount Following Tap Issue</b>	R 2,610,935,000
<b>Bond Code</b>	NHM019
<b>Nominal Issued</b>	R 1,770,935,000
<b>Issue Price</b>	101.64014%
<b>Coupon</b>	7.675% (3 Month JIBAR as at 25 Aug 2021 of 3.675% plus 400 bps)
<b>Coupon Rate Indicator</b>	Floating
<b>Trade Type</b>	Price
<b>Final Maturity Date</b>	25 May 2024
<b>Books Close Date</b>	15 February, 15 May, 15 August, 15 November
<b>Interest Payment Date(s)</b>	25 February, 25 May, 25 August, 25 November
<b>Last Day to Register</b>	by 17:00 on 14 February, 14 May, 14 August, 14 November
<b>Issue Date</b>	11 November 2021
<b>Date Convention</b>	Following
<b>Interest Commencement Date</b>	25 August 2021
<b>First Interest Payment Date</b>	25 August 2020
<b>ISIN No.</b>	ZAG000168105
<b>Additional Information</b>	Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Nick Smith	ONE CAPITAL	
Corporate Actions	JSE	+27 11 5207000

## 5 Early Full Capital Redemption

### INTEREST RATES MARKET NOTICE

Date: 5 November 2021

SUBJECT: Early Full Capital Redemption  
(NEDBANK LIMITED – “NNF031”)

=====

In accordance with the Terms and Conditions of **NEDBANK LIMITED** notes, investors are herewith advised of the early full capital redemption of the below notes effective 10 November 2021.

	<b>Capital Reduction Amount</b>	<b>Amount Outstanding After Capital Repurchase</b>
NNF031– ZAG000176082	R 18,000,000	R 0.00

For further information on the Note issued please contact:

Jaynisha Bhagoobhai  
Corporate Actions

Nedbank CIB Banking  
JSE

+27 11 5207000

## 6 Partial Redemption/Partial Reduction

### INTEREST RATES MARKET NOTICE

Date: 05 November 2021

SUBJECT: Partial Redemption

**(REDINK RENTAL (RF) LIMITED – “RED603”)**

=====

In accordance with the Terms and Conditions of **REDINK RENTAL (RF) LIMITED** notes, investors are herewith advised of the partial capital redemption of the below notes effective 09 November 2021.

	<b>Capital Redemption Amount</b>	<b>Amount Outstanding After Capital Redemption</b>
<b>RED603 – ZAG000178369</b>	R 160,862.00	R 48,523,347.00

For further information on the Note issued please contact:

Charlize Wiederkehr  
Corporate Actions

Red-Inc  
JSE

+27 11 520 7000



## 7 Callable Full Capital Redemption

### INTEREST RATES MARKET NOTICE

Date: 2 November 2021

SUBJECT: Full Capital Redemption – Callable Bond  
(INVESTEC BANK LIMITED – “IV043”)

=====

In accordance with the Terms and Conditions of **INVESTEC BANK LIMITED** notes, investors are herewith advised of the full capital redemption of the below notes effective **21 November 2021**.

	Capital Redemption Amount	Amount Outstanding After Capital Redemption
<b>IV043– ZAG000140765</b>	R 150,000,000	R 0.00

For further information on the Note issued please contact:

Bongani Ntuli	Investec	+27 11 2910806
Corporate Actions	JSE	+27 11 5207000

## 8 Delisting

### INTEREST RATES MARKET NOTICE

Date: 11 October 2021

SUBJECT: Delisting

(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “CLN639”)

=====

In accordance with the Terms and Conditions of **THE STANDARD BANK OF SOUTH AFRICA LIMITED** notes, investors are herewith advised of the Delisting of the below notes effective 12 October 2021. The de-listing of the Notice is due to the fact that Standard Bank, as the issuer thereof, has repurchased and owns the entire issue.

	<b>Capital Delisting Amount</b>	<b>Amount Outstanding After Capital Delisting</b>
<b>CLN639 – ZAG000165747</b>	R 30,000,000	R 0.00

For further information on the Note issued please contact:

Kaylin Langley	The Standard Bank of South Africa Limited	+27 11 4154535
Corporate Actions	JSE	+27 11 5207000

## 9 Partial Delisting

### INTEREST RATES MARKET NOTICE

Date: 30 September 2021

SUBJECT: Partial Capital Delist

**(NEDBANK LIMITED – “NCLN82”)**

=====

In accordance with the Terms and Conditions of **NEDBANK LIMITED** investors are herewith advised of the partial capital delist of the below notes effective 06 October 2021.

Alpha Code	ISIN	Capital Delist Amount	Amount Outstanding after Capital Delist
NCLN82	ZAG000112269	R 25,212,300.00	R 24,787,700.00

For further information on the Note issued please contact:

Jaynisha Chibabhai	Nedbank CIB Banking	+27 112943561
Corporate Actions	JSE	+27 115207000

## 10 Redemption Date Extension

### INTEREST RATES MARKET NOTICE

**Date:** 14 May 2021

**SUBJECT:** Extension of the Redemption Date

**NQABA FINANCE 1 (RF) LIMITED – NQ1A28 - ZAG000159583**

=====

In accordance with the Terms and Conditions of **NQABA FINANCE 1 (RF) LIMITED** notes, investors are herewith advised that the note will be extended 22 May 2021 with the following information:

Coupon: as per Pricing Supplement

Further notification of extensions will be announced prior to the Maturity Date as per the Applicable Pricing Supplement, subject to Noteholders exercising an early redemption option.

Further information on the Notes please contact:

Thapelo Magolego	Absa Corporate & Investment Banking Limited	+27 11 895 7352
Corporate Actions	JSE	+27 11 520 7000

## 11 Partial buy-back

### INTEREST RATES MARKET NOTICE

Date: 19 February 2021

SUBJECT: Partial buy-back

*(THE LAND & AGRICULTURAL DEVELOPMENT BANK OF SA – “LBK37”)*

=====

In accordance with the Terms and Conditions of **THE LAND & AGRICULTURAL DEV BANK OF SA** notes, investors are herewith advised of the off-market partial buy-back of the below notes effective **25 Feb 2021**.

	<b>Partial buy-back Amount</b>	<b>Amount Outstanding After buy-back</b>
<b><i>LBK37- ZAG000160540</i></b>	R 96,000,000.00	R 704,000,000.00

For further information on the Note issued please contact:

Kea Sape	The Standard Bank of South Africa	+27 11 721 5594
Corporate Actions	JSE	+27 11 520 7000

## 12 Credit Event

### INTEREST RATES MARKET NOTICE – **AMENDED**

Date: 30 September 2020

#### **Credit Event – Amendment of Nominal Amount in accordance with the terms and conditions of the instrument**

SUBJECT: New Financial Instrument Listing  
*(FIRSTRAND BANK LIMITED – “FRC346”)*

The portion of the FRC346 note to be written down will be cash settled, through STRATE, with the amount of cash payable to investors announced on SENS in due course. The record date in respect of the credit event will be 19 January 2021, with a pay date of 20 January 2021.

The terms and conditions of the FRC346 note will not be affected however, the following amendments to the applicable pricing supplements will be made as a result of the credit event:

1. to remove Europcar Mobility Group SA, as a constituent of the underlying reference index, the Markit iTraxx® Europe Crossover Index, & to update the weightings in Annexure 2 of pricing supplement;
2. the Aggregate Nominal Amount in paragraph 7(a) of the relevant applicable pricing supplements will be amended to:
  - a. For FRC346, ZAR49,333,333.00; and
3. the Number of Notes in paragraph 9 of the relevant applicable pricing supplements will be amended to:
  - a. For FRC346, 49.33.

#### INSTRUMENT TYPE:

#### CREDIT-LINKED NOTE

Bond Code	FRC346
Nominal Issued	R 49,333,333.00
Issue Price	100%
Coupon	7.07% (3 Month JIBAR as at 30 Sep 2020 of 3.350 % plus 372bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	20 December 2025
Books Close Date	16 March, 16 June, 16 September, 16 December
Interest Payment Date(s)	20 March, 20 June, 20 September, 20 December
Last Day to Register	By 17:00 on 15 March, 15 June, 15 September, 15 December
Issue Date	20 January 2021
Date Convention	Modified Following
Interest Commencement Date	30 September 2020
First Interest Payment Date	20 December 2020
ISIN No.	ZAG000171430
Additional Information	Senior Unsecured, Unsubordinated

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on the Note issue please contact:

Corporate Actions

JSE

+27 11 5207000

## 13 Interest Rate Reset

### Market Notice

**Date: 09 November 2021**

**SUBJECT: Interest Rate Reset**

#### THE STANDARD BANK OF SOUTH AFRICA LIMITED

CLN634            5.583% p.a. (190bps over 3.683%) for the period 09 Nov 2021 to 08 Feb 2022, payable on 09 Feb 2022 (following\*). Next reset: 09 Feb 2022

SSN044            5.683% p.a. (200bps over 3.683%) for the period 09 Nov 2021 to 08 Feb 2022, payable on 09 Feb 2022 (following\*). Next reset: 09 Feb 2022

JIBAR rates as at 09 Nov 2021:

1 Month 3.492%

3 Month 3.683%

6 Month 4.458%

\* When the Interest Payment Date falls on a non business day one of the following Date Conventions will be applied, as specified for each individual bond:

1. **Following** – This means that the interest will be paid on the first business day after the weekend or public holiday.
2. **Modified Following** – The same rule as above applies. However, if the first business day after the weekend or public holiday falls in a new calendar month the last business day before the weekend / public holiday will be used instead.
3. **Preceding** – This means that the interest will be paid on the last business day before the weekend or public holiday.

Further information on the Note issued please contact:

Corporate Action

JSE

(011) 520 7000