

## SERVICE HOTLINE

**REFERENCE NUMBER: 131/2021**

17 June 2021

## SARS IT3 CHANGES AWARENESS

Members are advised that the JSE is currently busy with the development work on changes that need to be included as part of **SARS IT3 b-annual reporting** which is due **31 October 2021**.

### Summary of changes – IT3(b)(c)(e)(s) External BRS:

1. *Adjustment:* Various fields made mandatory e.g. Account Holder Identification Number, Account Number.
2. *Adjustment:* Various fields attribute alignments to SARS internal standard or Industry request – e.g. field length and type.
3. *Adjustment:* Test data indicator only allowing test in testing environment and production in production environment.
4. *Adjustment:* Only allow one file per group submission indicator.
5. *Adjustment:* IT3(b) Source codes alignment.
6. *Adjustment:* Tax Free Investment reporting - Account Transactional Data now a mandatory section.
7. *Adjustment:* "Account Holder South African resident for tax purposes indicator" updated for Account Holder and Partner.
8. *Adjustment:* Account Type table updated.
9. *Field removed:* Total Expense Incurred field from IT3(b).
10. *New field:* Account Holder telephone, cell phone & email added.
11. *New field:* Regulator Registration Number added to Submitting Entity section.
12. *New field:* Sharia & Joint Account indicators added to account financial sections.

Please find below copy of the SARS IT3 BRS:

[SARS External BRS 2020 IT3s v3.0.0-32](#)

A detailed hotline with all changes done on BDA and the availability of the test files will be sent in due course.

### Market / Service:

BDA

### Environment:

Production

### Additional Information:

For further information please contact the Client Service Centre (CSC) on +27 11 520 7777 or e-mail [customersupport@jse.co.za](mailto:customersupport@jse.co.za)