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SERVICE HOTLINE

REFERENCE NUMBER: 152/2021

22 July 2021

CORPORATE ACTION PROCESSING – RESILIENT REIT LIMITED UNCONDITIONAL OFFER

Shareholders of Lighthouse Capital Limited are referred to the announcement released by Resilient on 14 May 2021, relating to the mandatory offer to be made by Resilient under Rule 33 of the Securities (Takeover) Rules of Mauritius 2010 (the “Securities Takeover Rules”) (“the offer”) for all the voting shares in Lighthouse not already owned by it (the “offer shares”).

TERMS OF THE OFFER

Resilient has extended an unconditional offer to acquire from Lighthouse shareholders all (or part) of the Lighthouse shares. Lighthouse shareholders who accept the offer will receive a cash consideration of ZAR7,13 per Lighthouse share disposed.

EVENT DETAILS: LTE – CP (CASH PAYMENT)

Last Day to Trade	2021/07/20
Record Date	2021/07/23
Pay date	2021/07/26
Cash payment rate	713 cps

BDA PROCESSING

Members are advised to delete all shareholders accounts that do not wish to receive the CP from the frozen file on B5ACICS before Record Date 23/07//2021.

Market / Service:

BDA – Corporate Actions

Environment:

Production

Additional Information:

If you have any queries about this announcement, please contact the Client Service Center (CSC) on +27 11 520 7777 or customersupport@jse.co.za