**Market Notice**

**Date: 18 November 2009**

**Subject:** New Financial Instrument Listing

***(Eqstra Corporation (Proprietary) Limited – EQS01)***

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The JSE Limited has granted a listing to EQSTRA Corporation (Proprietary) Limited under its Domestic Medium Term Note Programme dated 18 June 2008 and guaranteed by EQSTRA Holdings Limited.

**Authorised Programme size**  R 8,000,000,000.00

**Total Notes issued (Incl.)** R 1,284,000,000.00

Full Note details are as follows:

**Bond Code** **EQS01**

**Nominal Issued**  R 270,000,000.00

**Coupon** Inflation Linked Note (7% real Yield)

**Trade Type** Yield

**Coupon Rate Indicator**  V

**Maturity Date** 18 November 2014

**Interest Payment Dates** 18 May & 18 November

**Books Close**  8 May & 8 November

**First Interest Date**  18 May 2010

**Last day to register**  By 17:00 on 7 May & 7 November

**Base CPI** 108.37000

**First Settlement Date** 18 November 2009

**ISIN No.**  ZAG000073016

**Lead Arranger** Nedbank Capital, a division of Nedbank Limited

**Nedbank Capital, a division of Nedbank Limited, has privately placed these notes on behalf of the Issuer.**

Mr. Bruce Stewart Nedbank Capital (011) 294 4481

Ms Ronelle Singh Nedbank Capital (011) 535 4027

Ms Charmaine Petersen JSE (011) 520 7783

Ms Kgalalelo Rakate JSE (011) 520 7792

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