



## Market Notice

**Number:** A1215  
**Date:** 31 March 2010

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### **SOUTH AFRICAN INSTITUTE OF STOCKBROKERS ("SAIS") - MEMBERSHIP BOARD EXAMINATIONS & COURSES**

The SAIS has requested that we advise authorised users of certain information relating to the SAIS membership board examinations and courses. This information is set out below:

The Board examination for **Rules Part I, Investment Advice & Portfolio Management, Finance and Taxation** will be held in August 2010. These dates will be confirmed as soon as available.

Lectures will be offered by the SAIS for the Rules Part I, Investments Advice & Portfolio Management, Finance and Taxation Board examinations provided the number of candidates registering for lectures so warrants. Notes will only be made available electronically and will be distributed at the time of the scheduled lecture. It is strongly recommended by the SAIS that candidates for Investment Advice & Portfolio Management, Finance and Taxation attend lectures.

Registration for lectures for Rules Part I, Investment Advice & Portfolio Management, Finance and Taxation will open on Tuesday the 6<sup>th</sup> April and closes on Monday 19<sup>th</sup> April 2010.

Lectures will commence the week beginning 19<sup>th</sup> April 2010. In view of the World Cup, lectures may be suspended during this period or part thereof. The impact will be assessed with lecture attendees at that time. Lectures will be held at the JSE on the assigned evenings from 18h30 to 20h30.

#### **The entry criteria for registration for the examinations are as follows:**

Those who have written and passed **or** have been granted exemption from all of the following:

- Registered Persons Examinations for the Equity Market
- Registered Persons Examinations for the Bonds Market (Compliance)
- Registered Persons Examinations for the Futures Market
- JSE Settlement Officer
- JSE Compliance Officer
- JSE Registered Securities Trader

(For more information on the above go to [www.saifm.co.za](http://www.saifm.co.za))



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**Executive Directors:** RM Loubser (CEO), NF Newton-King, F Evans (CFO), JH Burke, LV Parsons  
**Non-Executive Directors:** HJ Borkum (Chairman), AD Botha, ZL Combi, MR Johnston, DM Lawrence, W Luhabe, A Mazwai, NS Nematswerani, N Nyembezi-Heita, N Payne, G Serobe  
**Alternate Director:** J Berman

**OR**

Those with the following qualifications:

- B.Com (Hons) **or** B Com (Investment Advice); (Accounting); **or** (Economics)
- Chartered Accountant (South Africa)
- Chartered Financial Analyst

**OR**

Those who have completed a degree AND the one-year SAIS bridging course “Programme in Investment Analysis & Portfolio Management” at UNISA. The SAIS requirement is that all five modules of this course must be completed. [Credit will be given for an SAIS recognised equivalent one year course at an approved South African University provided the course covers all the identified subjects].

For full details of courses, examinations and fees payable and other queries please contact:

**South African Institute of Stock Brokers:**

**Registration:** 06 – 19 April 2010

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