MARKET NOTICE

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Johannesburg Stock Exchange

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www.jse.co.za

Number:A2067Date:14 August 2014

SUBJECT: AFRICAN BANK LTD (ABL)

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Members are referred to the various SENS announcements and Market Notices announcing the suspension of the ordinary, preference shares and debt instruments issued by African Bank.

Subsequently the JSE also communicated on the website on 12 August 2014 that it had decided to halt trading in other related African Bank instruments.

This notice is intended to reflect the current trading status of the various instruments:

Suspended Instruments:

African Bank Ordinary and Preference Shares (ABP and ABLP) African Bank debt instruments (ABL10A, ABL10B, ABL11A, ABL11B, ABL12B, ABL13, ABL14, ABL15, ABL16, ABL17, ABL18, ABL19, ABL103, ABL104, ABL105, ABL106, ABLS2A, ABLS2B, ABLS3, ABLS4, ABLS5, ABLS11) Equity Derivatives (ABL, ABLQ, ABLS, ABLC, ABXF, ABXQ)

Trade Reporting in the Ordinary shares and Equity Derivative instruments is allowed but may only be conducted in terms of Market Notices No.227/Y1397/F7148/A2065 issued on 12 August 2014.

In terms of the IRC rule 7.40.7 the JSE also halted trading in ABL credit linked notes (CLNs) which directly reference the above securities. These instruments are reflected below:

CLN185, CLN196, CLN197, CLN246, CLN247, CLN249, CLN270, CLN351, CLN352, CLN356, CLN357, NCLN65, NCLN67, FRC78, FRC79, FRC82, FRC95, FRC98, FRC99, FRC101, FRC105, FRC106, FRC108, FRC110, FRC117, FRC148, FRC175, FRC187