

MARKET NOTICE

Johannesburg Stock Exchange

Tel: +27 11 520 7000 Fax:+27 11 520 8584

www.jse.co.za

Number: A2094

Date: 18 September 2014

SUBJECT: UPDATE ON CREDIT LINKED NOTES REFERENCING AFRICAN BANK LTD

Name and Surname: Leanne Parsons

Designation: Director

Division: Trading and Market Services

Tel: 011 520 7340

E-mail address: leannep@jse.co.za

Further to the Market Notices F7154/A2068/Y1401/230, issued on 15 August 2014, which reflected the trading status of the ordinary shares, preference shares and debt instruments issued by African Bank Investments Ltd and African Bank Ltd, and various Credit-Linked Notes (CLNs) which directly reference those securities, the JSE wishes to provide an update regarding certain CLNs referencing African Bank.

The JSE originally halted trading in CLNs referencing African Bank issued by a number of issuers including the following Standard Bank of S.A Limited CLNs:

- CLN185
- CLN196
- CLN197
- CLN246
- CLN247
- CLN249
- CLN270
- CLN351
- CLN352CLN356
- CLN357

In imposing the trading halt on African Bank CLNs, the JSE omitted in error to declare a trading halt in two CLNs issued by Standard Bank, being **CLN183** and **CLN236**. Trading in these CLNs has subsequently been halted on 17 and 18

JS≣

September 2014 respectively. We can confirm that there were no transactions in these instruments during the period since trading in the other African Bank CLNs was halted.