



The JSE Limited Listings Requirements

BULLETIN 1 of 2013

8 February 2013

Dear Subscriber

Paragraph 12.8 of the Listings Requirements addresses the contents of pre-listing statements, listing particulars, prospectuses and circulars prepared by mineral companies, and non-mineral companies in respect of substantial mineral assets.

During September 2012 the JSE issued Bulletin 10 of 2012 however certain wording as it related to Category 1 transactions was omitted from paragraph 12.8. The JSE has therefore elected to republish paragraph 12.8 of the Listings Requirements.

Mineral Companies

Contents of pre-listing statements, listing particulars, prospectuses and circulars prepared by Mineral Companies, and Non-Mineral Companies in respect of substantial mineral assets

Paragraph 12.8 as amended

12.8 In addition to the relevant Listings Requirements applicable to pre-listing statements/listings particulars/prospectuses (as per Section 6) or Category 1 circulars (as per Section 9), the following information must be included in such documents where they are required to be prepared by Mineral Companies, and by non-Mineral Companies in respect of substantial mineral assets:

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